Case 18-33707 Doc 403 Filed 10/14/21 Entered 10/14/21 15:45:47 Desc Main Document Page 1 of 1

UNITED STATES BANKRUPTCY COURT DISTRICT OF MINNESOTA

In re:

Case No. 18-33707

Diocese of Winona-Rochester,

Chapter 11

Debtor.

ORDER (I) GRANTING EXPEDITED RELIEF AND (II) DEEMING ACCEPTANCE OF THE FIFTH AMENDED JOINT CHAPTER 11 PLAN

This matter is before the court on the Diocese's and the Committee's Joint Motion for

Deemed Acceptance of Fifth Amended Joint Chapter 11 Plan of Reorganization of the Diocese of

Winona-Rochester (the "Motion") filed on October 11, 2021.

Undefined capitalized terms in this order have the meanings set forth in the Motion.

IT IS ORDERED:

1. The request for expedited relief is granted.

2. Those holders of claims, including the Unknown Claims Representative, who voted to accept the Corrected Third Amended Joint Chapter 11 Plan [Docket No. 316] are deemed to have accepted the Fifth Amended Joint Chapter 11 Plan of Reorganization of the Diocese of Winona-Rochester [Docket No. 398].

Dated: October 14, 2021

/e/ William J. Fisher

William J. Fisher United States Bankruptcy Judge

NOTICE OF ELECTRONIC ENTRY AND FILING ORDER OR JUDGMENT Filed and Docket Entry made on 10/14/2021 Tricia Pepin, Clerk, by KN